Madhav Infra Projects Limited
CIN: L45200GJ1992PLC018392
Madhav House, Plot No. 4
Near Panchratna Building
Subhanpura, Vadodara-390 023,
Telefax : 0265-2290722
www.madhavcorp.com

Date: July 24, 2026

To,
General Manager
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Ref: **M/S. Madhav Infra Projects Limited (Security Id: MADHAVIPL, Scrip Code: 539894).**

Sub: **Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended as on June 30, 2026.**

Dear Sir/Ma'am,

In reference to the captioned subject and pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we hereby attach the Reconciliation of Share Capital Audit Report for the quarter ended on June 30, 2026.

Kindly take the same on your records and oblige us.

Thanking You,
Yours faithfully.

For and on behalf of,
Madhav Infra Projects Limited

AMIT KHURANA

Mr. Amit Khurana
Managing Director
DIN: 00003626

Encl: A/a

KH & ASSOCIATES

Practicing Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON JUNE 30TH, 2026.

01	For the quarter ended	**JUNE 30TH, 2026**
02	ISIN	INE631R01026
03	Face Value	Equity Shares of Rs. 1 each
04	Name of the company	**MADHAV INFRA PROJECTS LIMITED**
05	Registered office Address	Madhav House, Plot No. 4, Nr. Panchratna Building, Subhanpura, Vadodara – 390 023
06	Correspondence Address	Madhav House, Plot No. 4, Nr. Panchratna Building, Subhanpura, Vadodara – 390 023
07	Telephone & fax Nos.	0265- 2290722
08	E-mail Address	secretarial@madhavcorp.com
09	Name of the Stock Exchanges Company's securities are listed	BSE Limited (BSE)

		No. of Shares	% of total Issued Capital
10	Issued Capital	269581560	100.00
11	Listed Capital (exchange wise) - BSE (as per Company records)	269581560	100.00
12	Held in Dematerialized Form in CDSL	235231720	87.26
13	Held in Dematerialized Form in NSDL	30377840	11.27
14	Physical	3972000	1.47
15	**Total No. of Shares (12+13+14)**	**269581560**	**100.00**

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	NIL
17	Certifying the details of change in Share Capital during the Quarter under consideration as per the table below.	-

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
N.A						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of the previous quarter with regards to excess dematerialized shares, if any.	Nil
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, the reasons why?	N.A
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	N.A

K.H. & ASSOCIATES * VADODARA M. No. A26109 CP: 16749 * Company Secretary *

301, SPENTHA COMPLEX, NEAR GAUTAM COLONY, NEXT TO TANISQ JWELLARS ABOVE SANKALP RESTAURANT RACECOURSE ROAD, VADODARA-390007
M: 9925168669 E-mail: khassociates2016@gmail.com

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed within 21 days	Nil	Nil	N.A.
b. Pending for more than 21 days	Nil	Nil	N.A.

22	Name Telephone & Fax No of the Compliance officer of the Co.	**MS. KHUSHBU PRAKASH PRAJAPATI (TILL 12.05.2026)** Company Secretary and Compliance Officer **Tel. & Fax.: -** 0265 -2290722 **Email Id.:** secretarial@madhavcorp.com
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	**K H & Associates** **Practicing Company Secretaries** Mr. HARESH KAPURIYA, CP No: 16749 **Address:** 301, SPENTHA COMPLEX, NEAR GAUTAM COLONY, NEXT TO TANISQ JWELLARS ABOVE SANKALP RESTAURANT RACECOURSE ROAD, VADODARA-390007 **Tel. No.: 9925168669** **Email Id.:** khassociates2016@gmail.com
24	Appointment of Common Agency for share Registry work	**Satellite Corporate Services Pvt. Ltd.** **Address:** A/106-107, Dattani Plaza, East West Indl. Compound, Andheri Kurla Road, Safed Pool, Sakinaka, Mumbai-400072 **Tel. No.: 022-28520461** **Email Id.:** service@satellitecorporate.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NA

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Note: The issued share capital shown in this report does not include the preference share capital and the same is not considered for the preparation of this report.

Date: 15.07.2026
Place: Vadodara

K.H. & ASSOCIATES * Company Secretary * VADODARA M. No. A26109 CP : 16749

For K H & Associates
Practicing Company Secretaries

Haresh Kapuriya
CP No. 16749 ACS: 26109
UDIN: A026109H000847523
Peer Review Certificate Number: 6862/2025

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