



Date: January 24, 2025

To,
General Manager
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Respected Sir/Ma'am,

Sub: Submission of Report on Reconciliation of Share Capital Audit under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended as on December 31, 2024

Ref: Madhav Infra Projects Limited (Security Id: MADHAVIPL, Scrip Code: 539894)

In reference to the captioned subject and pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we hereby attached the Report on Reconciliation of Share Capital Audit for the quarter ended on December 31, 2024

Kindly take the same on your records and oblige us.

Thanking You.

Yours Sincerely,

For, **MADHAV INFRA PROJECTS LIMITED**

MR. AMIT KHURANA
MANAGING DIRECTOR
DIN: 00003626





KH & ASSOCIATES

Practicing Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON DECEMBER 31, 2024

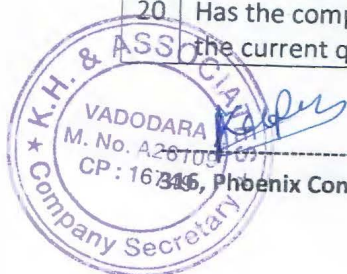
01	For the quarter ended	DECEMBER 31, 2024
02	ISIN	INE631R01026
03	Face Value	Equity Shares of Rs. 1 each
04	Name of the company	MADHAV INFRA PROJECTS LIMITED
05	Registered office Address	Madhav House, Plot No. 4, Nr. Panchratna Building, Subhanpura, Vadodara – 390 023
06	Correspondence Address	Madhav House, Plot No. 4, Nr. Panchratna Building, Subhanpura, Vadodara – 390 023
07	Telephone & fax Nos.	0265- 2290722
08	E-mail Address	secretarial@madhavcorp.com
09	Name of the Stock Exchanges Company's securities are listed	BSE Limited (BSE)

		No. of Shares	% of total Issued Capital
10	Issued Capital	269581560	100.00
11	Listed Capital (exchange wise) - BSE (as per Company records)	269581560	100.00
12	Held in Dematerialized Form in CDSL	235502858	87.36
13	Held in Dematerialized Form in NSDL	30106702	11.17
14	Physical	3972000	1.47
15	Total No. of Shares (12+13+14)	269581560	100.00

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	NIL
17	Certifying the details of change in Share Capital during the Quarter under consideration as per the table below.	-

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
N.A						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	N.A



Phoenix Complex Sayajigunj, Vadodara -390005 M : 9824317835 E-mail: cs.hemant2010@gmail.com

21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	N.A
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Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed within 21 days	Nil	Nil	N.A.
b. Pending for more than 21 days	Nil	Nil	N.A.

22	Name Telephone & Fax No of the Compliance officer of the Co.	MS. KINJAL KHANDELWAL :Date of resignation - 26/12/2024 MS. KHUSHBU PRAKASH PRAJAPATI – Date of Appointment - 27/12/2024 Company Secretary and Compliance Officer Tel. & Fax.: - 0265 -2290722 <u>secretarial@madhavcorp.com</u>
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	K H & Associates Practicing Company secretaries Mr Haresh Kapuriya , CP No: 16749 Address: 316, Phoenix Complex, Sayajigunj, Vadodara-390005 Tel. No.: 9925168669 Email Id.: <u>khassociates2016@gmail.com</u>
24	Appointment of Common Agency for share Registry work	M/s. Satellite Corporate Services Pvt. Ltd. Address: A/106-107, Dattani Plaza, East West Indl. Compound, Andheri Kurla Road, Safed Pool, Sakinaka, Mumbai-400072
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NA

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Note: The issued share capital shown in this report does not include the preference share capital and the same is not considered for the preparation of this report.

Date: 23.01.2025

Place: Vadodara



For K H & Associates
Practicing Company Secretaries

Haresh Kapuriya
CP No. 16749 ACS: 26109
UDIN: A026109F003771807