



# KH & ASSOCIATES

Practicing Company Secretaries

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON DECEMBER 31, 2021

|    |   |   |
|----|---|---|
| 01 | For the quarter ended                                       | 31 <sup>st</sup> December, 2021   |
| 02 | ISIN  | INE631R01026  |
| 03 | Face Value  | Equity Shares of Rs. 1 each   |
| 04 | Name of the company   | <b>Madhav Infra Projects Limited</b>  |
| 05 | Registered office Address                                   | Madhav House, Plot No. 4, Nr. Panchratna Building, Subhanpura, Vadodara – 390 023 |
| 06 | Telephone & fax Nos.  | 0265- 2290722   |
| 07 | E-mail Address  | secretarial@madhavcorp.com  |
| 08 | Name of the Stock Exchanges Company's securities are listed | BSE Limited (BSE)   |

|    |   | No. of Shares    | % of total Issued Capital |
|----|---|------------------|---------------------------|
| 10 | Issued Capital  | 256228960        | 100.00                    |
| 11 | Listed Capital (exchange wise) - BSE (as per Company records) | 256228960        | 100.00                    |
| 12 | Held in Dematerialized Form in CDSL                           | 198484236        | 77.46                     |
| 13 | Held in Dematerialized Form in NSDL                           | 32588724         | 12.72                     |
| 14 | Physical  | 25156000         | 9.82                      |
| 15 | <b>Total No. of Shares (12+13+14)</b>                         | <b>256228960</b> | <b>100.00</b>             |

|    |  |     |
|----|--|-----|
| 16 | Reasons for difference, if any, between (10&11), (10&15), (11&15)  | NIL |
| 17 | Certifying the details of change in Share Capital during the Quarter under consideration as per the table below. | -   |

| Particulars | No. of Shares | Applied/Not Applied for Listing | Listed on Stock exchange (Specify Name) | Whether Intimated To CDSL | Whether Intimated to NSDL | In-principle Approval Pending For (Specify Name) |
|-------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| N.A         |               |                                 |   |                           |                           |  |

|    |   |     |
|----|---|-----|
| 18 | Register of members is updated if not, updated up to which date   | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any.   | Nil |
| 20 | Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?                                 | N.A |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. | N.A |

316, Phoenix Complex Sayajigunj, Vadodara -390005 M : 9824317835 E-mail: cs.hemant2010@gmail.com



| Total No. of Demat Requests      | No. of requests | No. of shares | Reasons for Delay |
|----------------------------------|-----------------|---------------|-------------------|
| a. Confirmed within 21 days      | Nil             | Nil           | N.A.              |
| b. Pending for more than 21 days | Nil             | Nil           | N.A.              |

|    |   |  |
|----|---|--|
| 22 | Name Telephone & Fax No of the Compliance officer of the Co.                                | <b>Mr. Gopal Shah</b><br>Company Secretary and Compliance Officer<br><b>Tel. &amp; Fax.:- 0265 -2290722</b>  |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor                                     | <b>K H &amp; Associates</b><br><b>Practicing Company secretaries</b><br>Mr Haresh Kapuriya CP 16749<br><b>Address:</b> 316, Phoenix Complex, Sayajigunj,<br>Vadodara-390005<br><b>Tel. No.:</b> 9925168669<br><b>Email Id.:</b> <a href="mailto:khassociates2016@gmail.com">khassociates2016@gmail.com</a> |
| 24 | Appointment of Common Agency for share Registry work  | <b>M/s. Satellite Corporate Services Pvt. Ltd.</b><br><b>Address:</b> A/106-107, Dattani Plaza,<br>East West Indl. Compound,<br>Andheri Kurla Road, Safed Pool,<br>Sakinaka, Mumbai-400072   |
| 25 | Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE) | NA   |

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

**Note:** The issued share capital shown in this report does not include the preference share capital and the same is not considered for the preparation of this report.

Date: 20.01.2022  
Place: Vadodara



For K H & Associates  
Practicing Company Secretaries

*Haresh Kapuriya*  
Haresh Kapuriya  
CP No. 16749 ACS: 26109  
UDIN: A026109C002234436