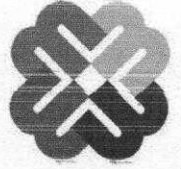


**MADHAV INFRA PROJECTS LIMITED**

Registered Office:  
24, Laxmi Chambers,  
Navjivan Presh Road,  
Near Old Gujarat High Court,  
AHMEDABAD.

Corporate Office  
Madhav House,  
Nr, Panchratna Building,  
Subhanpuraa,  
Vadodara-390 023.  
Gujarat – India.  
Phone: +91-7600031747  
info@madhavcorp.com  
[www.madhavcorp.com](http://www.madhavcorp.com)



CIN : L45200GJ1992PLC018392

**Date:** December 22, 2016

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Scrip Code: 539894**

Dear Sir/Madam,

**Sub: Issuance of Notice for Court Convened Meeting for approval of the Scheme of Amalgamation**

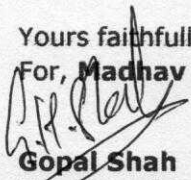
This is to inform you that pursuant to the order passed by the Hon'ble High Court of Gujarat at Ahmedabad on December 14, 2016 and regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Board of Directors of Madhav Infra Projects Limited had, its Meeting held on July 26, 2016 approved the scheme of Amalgamation amongst Madhav Infra Projects Limited with MSK Projects (India) (JV) Private Limited under section 391 to 394 of the Companies Act, 1956 (or any corresponding provisions of the Companies Act, 2013 as may be notified) and pursuant to the observation letter dated December 02, 2016 issued by Bombay Stock Exchange Limited, and the sanction of the concerned High Court grant subject to requisite approval of the shareholders of the Company.

In furtherance of the above, Please find herewith attached Notice of Court convened meeting to be held on January 23, 2017.

Kindly take the same on your record and oblige us.

*This is for the information of the members of the Exchange.*

Thanking You,

Yours faithfully,  
For, **Madhav Infra Projects Limited**  
  
**Gopal Shah**  
Company Secretary



Encl: - As above.