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Corporate Office Madhav House, Nr, Panchratna Building, Subhanpuraa, Vadodara-390 023. Gujarat -- India. T:+91-7600031747 info@madhavgrp.co.in www.madhavgrp.co.in



Format of holding of specified securities

- 1. Name of Listed Entity: MADHAV INFRA PROJECTS LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security: 38541 / Equity Shares
- 3. Share Holding Pattern Filed under: Reg. 31(1)(b)
 - a. If under 31(1)(b) then indicate the report for Quarter ending: December 31, 2015
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		1
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		1
3	Whether the Listed Entity has any shares against which depository receipts are issued?		V
4	Whether the Listed Entity has any shares in locked-in?		1
5	Whether any shares held by promoters are pledge or otherwise encumbered?		1
6	Whether company has Equity Shares with Differential voting rights?		1

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

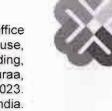
5. The tabular format for disclosure of holding of specified securities is as follows:-



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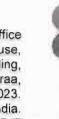
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(i) Summary of Shareholding Pattern as on December 31, 2015 of Madhav Infra Projects Limited.

Cat ego ry (I)	Category of shareholde r (II)	Nos of sha reh olde rs (III)	No of fully paid-up equity shares held (IV)	No of Partl y paid- up equit y shar es held (V)	No of share s under lying Depo sitory Recei pts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Right	per of Vo	each	No of share s Under lying Outst andin g convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Lock	ber of ed in es (XII)	share pledo other	ged or wise mbared	Number of equity shares held in demateri lized form (XIV)
					1	2 OVAD	ROJECAS	No of Voti ng Rig hts	Cla T	To tal as a % of (A + B + C)			No. (a)	As a % of total shar es held (b)	No. (a)	As a % of total shares held (b)	

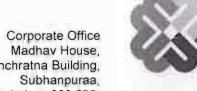




								eg:	ss eg: Y	tai								
(A)	Promoter & Promoter Group	8	4709474	0	0	4709474	73.52	0	0	0	0	0	73.52	0	0	0	0.00	0
(B)	Public	543	1696250	0	0	1696250	26.48	0	0	0	0	0	26.48	0	0	N.A	N.A	0
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
		551	6405724			6405724	100.00	0	Ô	0	0	0	100.00	0	0.00	0	0	0



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ii. Shareholding Pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	PAN (II)	N os of sh ar eh	No of fully paid-up equity shares held (IV)	Par tly pai d- up eq uit	No of sh are s un der	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Share holdi ng % calcul ated as per SCRR	Rig	hts h	of V neld ass o es (I	f	No of shares Underl ying Outsta nding conver	Shareh olding, as a % assumi ng full convers ion of		ocked nares	or othe encu	nares	Nu mbe r of equi ty sha res
			de r		y sh	lyi ng	(,	, 1957)	1	ing	Ī	Tot al	tible securit ies	convert ible securiti	No. (a)	As a %	No. (a)	As a % of	held in dem
			(111		are s hel d (V)	De po sit ory Re cei pts (VI)		As a % of (A+B+ C2) (VIII)	CI as s X	hts CI as s Y	T ot al	as a % of Tot al Voti ng Rig hts	(Including Warrants)	es (as a percent age of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C 2)		of tota I sha res held (b)		tota I sha res held (b)	ater ilize d for m (XIV
(1)	Indian																		
(a)	Individuals/H.U.F		7	2675474	0	0	2675474	41.77	0	0	0	0	0	41.77	-	-	•	•	0
1	Ashok Khurana	ADKPK9409J		1958802	0	0	1958802	30.58	0	0	0	0	0	30.58	-	-	7.1		0
2	Amit Khurana	ACGPK8850J		119781	0	0	119781	1.87	0	0	0	0	0	1.87		-	-	-	0
3	Manju Khurana	ADXPT2648B		330300	0	0	330300	5.16	0	0	0	0	0	5.16	A	-		FIL	0
4	Neelakahi KhuRRQJE	ADDPK6791N		201078	0	0	201078	3.14	0	0	0	0	0	3.14	-				0
5	A Shok	AAKHA7324K		61513	0	0	61513	0.96	0	0	0	0	0	0.96			-		0





6	Bindiya Khurana	ABRPK4849H		2000	0	0	2000	0.03	0	0	0	0	0	0.03	-	-	-	-	0
7	Rashika Khurana	ADEPK9919M		2000	0	0	2000	0.03	0	0	0	0	0	0.03	-	-	-	-	0
(b)	Cental/State Government(s)			0	0	0	0	0.00	0	0	0	0	0	0.00	-	i	-	-	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0	0	0.00	-		-	-	0
(d)	Any Other (Specify)																		0
	Bodies Corporate		1	2034000	0	0	2034000	31.75	0	0	0	0	0	31.75	1.	-	-	1	0
1	Armani Trust	AADTA6060D		2034000	0	0	2034000	31.75	0	0	0	0	0	31.75	-	1.	-		0
	Sub- Total (A)(1)		8	4709474	0	0	4709474	73.52	0	0	0	0	0	73.52	-	-	1-	1-	0
(2)	Foreign				1														+
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0	0-	0.00			-		0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0	0	0.00			1-		0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0	0	0.00	-	-		-	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0		1		0.00	-	-	-	-	
(e)	Any Other (Specify)		0	0	0	0	0	0.00						0.00	-	-	-	i	
	Sub- Total (A)(2)			0	0	0	0	0.00	0	0	0	0	0	0.00	-	-	-	2	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4 6	8 PR	4709474	0.0	0.0	4709474	73.52	0	0	0	0	0	73.52			-		0

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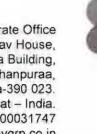




iii. Shareholding Pattern of our Public Shareholder

	Category & Name of the shareholde rs (I)	PAN (II)	Nos of sha reh olde r (III)	No of fully paid-up equity shares held (IV)	Par tly pai d- up eq uit y	No of sha res und erlyi ng Dep	Total nos. shares held (VII) = (IV)+(V) +(VI)	Shar ehol ding % calc ulate d as per	Rig clas (IX)	hts h	of Votineld in e securit	Total as a	No of shar es Unde rlyin g Outs	Shareh olding, as a % assumi ng full convers ion of convert	Loc	mber of cked in ares)	Num ber of share s pledg ed or other	As a % of tot al sh are	Nu mb er of eq uit y sh
					sh are s hel d (V)	osit ory Rec eipt s (VI)		SCR R, 1957) As a % of	CI as s X	CI as s Y	Total	Total Votin g Righ ts	tandi ng conv ertibl e secu	ible securiti es (as a percent age of			wise encu mbar ed (XIII)	s hel d (N ot ap	are s hel d in de
								(A+B +C2) (VIII)					rities (Incl udin g Warr ants) (X)	diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C 2)	N o. (a)	As a % of total share s held (b)	No. (Not appli cable) (a)	pli ca ble)(b)	ma teri lize d for m (XI V)
(1)	Institutions																		
(a)	Mutual Fund/UTI		0	-	-	-		-	2	-		-	-				NA		-
(b)	Venture Capital Funds	1	OBARA	-	-	-	-	-	-	-	-						NA		





(c)	Alternate Investment Funds	-	0	-	-	-			-	-			-	-	-	8	NA		-
(d)	Foreign Venture Capital Investors	•	0					-	-	-	-	-	-	•		-	NA		-
(e)	Foreign Portfolio Investors	-	0	-	-	-	-		-	-	-		-	-	-		NA	-	
(f)	Financial Institutions Banks		0	-,		2	-	-	-	-	2	-	-	-		-	NA	-	
(g)	Insurance Companies	-	0	-	-	-	-	-	-	-	-	-	2	-	14:	-	NA	-	
(h)	Provident Funds/Pensi on Funds	-	Ö	-	-	-	-		-	-		-	-	-			NA	-	
(i)	Any Other (specify)		0	-	-	-	(A. "	-		=	-	-	-	5			NA		
	Sub- Total (B)(1)	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	
(2)	Central Governmen t/State Governmen t(s)/Preside nt of India	1+1=1	A PROJE		-	-	1		-	-	-		•				NA		
	Sub- Total	- 1 3	A	10	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	





	(B)(2)																	
(3)	Non- Institutions	-	0	0	0	0	0	0.00		0	0	0	0	0	0	0	NA	-
(a)	i.Individuals i.Individual shareholde rs holding nominal share capital up to Rs.2 lakhs.		535	275300	0	0	275300	4.30	0	0	0	0	0	4.30			NA	
	ii.Individual shareholde rs holding nominal share capital in excess of Rs.2 lakhs.	-	4	250000	0	0	250000	3.90	0	0	0	0	0	3.90	0	0	NA	0
1	Ullash Parikh	AASPP5758L		100000	0	0	100000	1.56	0	0	0	0	0	1.56	0	0	NA	0
2	Heena Parikh	AEHPP3143E	euo v	100000	0	0	100000	1.56	0	0	0	0	0	1.56	0	0	NA	0
(b)	NBFCs registered	1	0	10	0	0	0	0.00	0	0	0	0	0	0	0. 00	0	NA	0

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	with RBI																		
(C)	Employee Trust	-	0	0	0	0	0	0.00	0	0	0	0	0	0	0.	0	NA	0	
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	0	0	0	0	0	0.00	0	0	0	0	0	0	0.	0	NA	0	
(e)	Any Other (Specify)	-	0	0	0	0	0	0.00	0	0	0	0	0	0	0.		NA		
	Bodies Corporate		4	1170950	0	0	117095 0	18.28	0	0	0	.0	0	18.28	0	0	NA	0	
1	Nilmesh Infrabuild Private Limited	AADCN1678F		1057950	0	0	105795 0	16.52						16.52					
2	Punjab lease financing ltd	AABCP1834H		100000		Ō	100000	1.56						1.56					
	Sub- Total (B)(3)		543	1696250	0	0	169625 0	8.20	0	0	0	0	0	8.20	0	0	NA	0	
	Total Public Shareholdi ng (B)=(B)(1)+(B)(2)+(B)(3)	V. P.	PROJA	Foll .	0	0	169625 0	8.20	0	0	0	0	0	8.20	0	0	NA	0	

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iv. Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the shareholde rs (I)	Nos of shar ehol der (III)	No of fully paid-up equity shares held (IV)	Par tly pai d- up eq	No of sh are s un	Total nos. shares held (VII) = (IV)+(V)+	Shareh olding as a % of total no. of shares(Rig		eld in secur IX)	each ities	No of share s Under lying Outst	Total Sharehol ding, as a % assuming full	L	umber of ocked in shares (XII)	sh pled oth encu	nber of lares ged or erwise mbared XIII)	Number of equity shares held in demateriliz ed form
				uit y sh are s hel d (V)	der lyi ng De po sit ory Re cei pts (VI)	(VI)	calculat ed as per SCRR, 1957) As a % of (A+B+C 2) (VIII)	CI as s: X	of Vo Right Cla ss : Y		Tot al as a % of Tot al Vot ing Rig hts	andin g conve rtible securi ties (Inclu ding Warra nts) (X)	conversion of convertibule securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	N o	As a % of total shar es held	No. (Not appli cabl e)	As a % of total shares held (Not applic able)	(XIV)
(1)	Custodian/ DR Holder																NA	0
(a)	Name of DR Holder (If available)	0	. 0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0
	Sub total (C) (1)	0	9	PAC	20	0	0	0	0	0	0	0	0	0	0		NA	0

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(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulation s, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	. 0
-	Sub total (C) (2)	. 0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	
	Total Non- Promoter - Non Public Shareholdi ng (C)=(C)(1)+(C)(2)	0	0		0	0	0	0	0	0	0	0	0	0	0	NA	0

Place: Vadodara Date:01/10/2016 (Managing Director)
DIN:00003626

For, Madhav Infra Projection