

Registered Office:
24, Laxmi Chambers,
Navjivan Presh Road,
Near Old Gujarat High Court,
AHMEDABAD.

Corporate Office
Madhav House,
Nr, Panchratna Building,
Subhanpura,
Vadodara-390 023.
Gujarat -- India.
T: +91-7600031747
info@madhavgrp.co.in
www.madhavgrp.co.in



Format of holding of specified securities

1. Name of Listed Entity: **MADHAV INFRA PROJECTS LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: 38541 / Equity Shares
3. Share Holding Pattern Filed under: Reg. 31(1)(b)
 - a. If under 31(1)(b) then indicate the report for Quarter ending: December 31, 2015

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Sr. No. | Particulars | Yes | No |
|---------|--|-----|----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | ✓ |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | ✓ |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | ✓ |
| 4 | Whether the Listed Entity has any shares in locked-in? | | ✓ |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | ✓ |
| 6 | Whether company has Equity Shares with Differential voting rights? | | ✓ |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



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(i) Summary of Shareholding Pattern as on December 31, 2015 of Madhav Infra Projects Limited.

| Category (I) | Category of shareholder (II) | Nos of shareholders (III) | No of fully paid-up equity shares held (IV) | No of Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) |
|--------------|------------------------------|---------------------------|---|---|--|--|---|---|------|----|-------------------------|---|--|----------------------------------|---------------------------------|---|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | | |
| | | | | | | | | Clas | Clas | To | | | | | | | |



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| | | | | | | | | s eg: X | ss eg: Y | tal | | | | | | | | |
|------|--------------------------------|-----|---------|---|---|---------|--------|---------------|----------------|-----|---|---|--------|---|------|-----|------|---|
| (A) | Promoter & Promoter Group | 8 | 4709474 | 0 | 0 | 4709474 | 73.52 | 0 | 0 | 0 | 0 | 0 | 73.52 | 0 | 0 | 0 | 0.00 | 0 |
| (B) | Public | 543 | 1696250 | 0 | 0 | 1696250 | 26.48 | 0 | 0 | 0 | 0 | 0 | 26.48 | 0 | 0 | N.A | N.A | 0 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| | | 551 | 6405724 | | | 6405724 | 100.00 | 0 | 0 | 0 | 0 | 0 | 100.00 | 0 | 0.00 | 0 | 0 | 0 |



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ii. Shareholding Pattern of the Promoter and Promoter Group

| (1) | Category & Name of the shareholders (I) | PAN (II) | Nos of shareholder (III) | No of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Share holding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|---|------------|--------------------------|---|---------------------------------------|--|--|---|---|------------|-------|---|--|-------------------------------------|---------|---|---------|---|---------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting Rights | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | | Class as X | Class as Y | Total | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/H.U.F | | 7 | 2675474 | 0 | 0 | 2675474 | 41.77 | 0 | 0 | 0 | 0 | 0 | 41.77 | - | - | - | - | 0 |
| 1 | Ashok Khurana | ADKPK9409J | | 1958802 | 0 | 0 | 1958802 | 30.58 | 0 | 0 | 0 | 0 | 0 | 30.58 | - | - | - | - | 0 |
| 2 | Amit Khurana | ACGPK8850J | | 119781 | 0 | 0 | 119781 | 1.87 | 0 | 0 | 0 | 0 | 0 | 1.87 | - | - | - | - | 0 |
| 3 | Manju Khurana | ADXPT2648B | | 330300 | 0 | 0 | 330300 | 5.16 | 0 | 0 | 0 | 0 | 0 | 5.16 | - | - | - | - | 0 |
| 4 | Neelakshi Khurana | ADDPK6791N | | 201078 | 0 | 0 | 201078 | 3.14 | 0 | 0 | 0 | 0 | 0 | 3.14 | - | - | - | - | 0 |
| 5 | Ashok Khurana | AAKHA7324K | | 61513 | 0 | 0 | 61513 | 0.96 | 0 | 0 | 0 | 0 | 0 | 0.96 | - | - | - | - | 0 |



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|-----|---|------------|---|---------|-----|-----|---------|-------|---|---|---|---|---|-------|---|---|---|---|---|
| 6 | Bindiya Khurana | ABRPK4849H | | 2000 | 0 | 0 | 2000 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0.03 | - | - | - | - | 0 |
| 7 | Rashika Khurana | ADEPK9919M | | 2000 | 0 | 0 | 2000 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0.03 | - | - | - | - | 0 |
| (b) | Cental/State Government(s) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | - | - | - | - | 0 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | - | - | - | - | 0 |
| (d) | Any Other (Specify) | | | | | | | | | | | | | | | | | | 0 |
| | Bodies Corporate | | 1 | 2034000 | 0 | 0 | 2034000 | 31.75 | 0 | 0 | 0 | 0 | 0 | 31.75 | - | - | - | - | 0 |
| 1 | Armani Trust | AADTA6060D | | 2034000 | 0 | 0 | 2034000 | 31.75 | 0 | 0 | 0 | 0 | 0 | 31.75 | - | - | - | - | 0 |
| | Sub- Total (A)(1) | | 8 | 4709474 | 0 | 0 | 4709474 | 73.52 | 0 | 0 | 0 | 0 | 0 | 73.52 | - | - | - | - | 0 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | - | - | - | - | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | - | - | - | - | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | - | - | - | - | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | | | | 0.00 | - | - | - | - | |
| (e) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | | | | | | 0.00 | - | - | - | - | |
| | Sub- Total (A)(2) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | - | - | - | - | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 8 | 4709474 | 0.0 | 0.0 | 4709474 | 73.52 | 0 | 0 | 0 | 0 | 0 | 73.52 | - | - | - | - | 0 |



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iii. Shareholding Pattern of our Public Shareholder

| | Category & Name of the shareholder (I) | PAN (II) | Nos of shareholder (III) | No of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | As a % of total shares held (Not applicable) (b) | Number of equity shares held in dematerialized form (XIV) | |
|-----|--|----------|--------------------------|---|---------------------------------------|--|--|---|---|---------|-------------------------------------|---|--|----------------------------------|---------------------------------|---|--|---|--------------------------|
| | | | | | | | | | No of Voting Rights | | Total as a % of Total Voting Rights | | | No. | As a % of total shares held (b) | | | | No. (Not applicable) (a) |
| | | | | | | | | | CI as X | CI as Y | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund/UTI | - | 0 | - | - | - | - | - | - | - | - | - | - | - | - | NA | | - | |
| (b) | Venture Capital Funds | - | 0 | - | - | - | - | - | - | - | - | - | - | - | - | NA | | - | |



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|-----|--|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|----|---|
| (c) | Alternate Investment Funds | - | 0 | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - |
| (d) | Foreign Venture Capital Investors | - | 0 | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - |
| (e) | Foreign Portfolio Investors | - | 0 | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - |
| (f) | Financial Institutions Banks | - | 0 | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - |
| (g) | Insurance Companies | - | 0 | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - |
| (h) | Provident Funds/Pension Funds | - | 0 | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - |
| (i) | Any Other (specify) | - | 0 | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - |
| | Sub- Total (B)(1) | - | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| (2) | Central Government/State Government(s)/President of India | - | 0 | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - |
| | Sub- Total | - | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |



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| | (B)(2) | | | | | | | | | | | | | | | | | |
|-----|--|------------|-----|--------|---|---|--------|------|---|---|---|---|---|------|------|---|----|---|
| (3) | Non-Institutions | - | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | - |
| (a) | Individuals | - | 535 | 275300 | 0 | 0 | 275300 | 4.30 | 0 | 0 | 0 | 0 | 0 | 4.30 | - | - | NA | - |
| | i. Individual shareholders holding nominal share capital up to Rs.2 lakhs. | - | | | | | | | | | | | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs. | - | 4 | 250000 | 0 | 0 | 250000 | 3.90 | 0 | 0 | 0 | 0 | 0 | 3.90 | 0 | 0 | NA | 0 |
| 1 | Ullash Parikh | AASPP5758L | | 100000 | 0 | 0 | 100000 | 1.56 | 0 | 0 | 0 | 0 | 0 | 1.56 | 0 | 0 | NA | 0 |
| 2 | Heena Parikh | AEHPP3143E | | 100000 | 0 | 0 | 100000 | 1.56 | 0 | 0 | 0 | 0 | 0 | 1.56 | 0 | 0 | NA | 0 |
| (b) | NBFCs registered | - | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | NA | 0 |



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| | with RBI | | | | | | | | | | | | | | | | | | |
|-----|--|------------|------------|----------------|----------|----------|----------------|--------------|----------|----------|----------|----------|----------|--------------|----------|----------|-----------|----------|--|
| (C) | Employee Trust | - | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | - | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | |
| (e) | Any Other (Specify) | - | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | | NA | | |
| | Bodies Corporate | | 4 | 1170950 | 0 | 0 | 1170950 | 18.28 | 0 | 0 | 0 | 0 | 0 | 18.28 | 0 | 0 | NA | 0 | |
| 1 | Nilmesh Infrabuild Private Limited | AADCN1678F | | 1057950 | 0 | 0 | 1057950 | 16.52 | | | | | | 16.52 | | | | | |
| 2 | Punjab lease financing ltd | AABCP1834H | | 100000 | | 0 | 100000 | 1.56 | | | | | | 1.56 | | | | | |
| | Sub- Total (B)(3) | | 543 | 1696250 | 0 | 0 | 1696250 | 8.20 | 0 | 0 | 0 | 0 | 0 | 8.20 | 0 | 0 | NA | 0 | |
| | Total Public Shareholdng (B)=(B)(1)+(B)(2)+(B)(3) | | 543 | 1696250 | 0 | 0 | 1696250 | 8.20 | 0 | 0 | 0 | 0 | 0 | 8.20 | 0 | 0 | NA | 0 | |



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iv. Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

| | Category & Name of the shareholders (I) | Nos of shareholder (III) | No of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|---|--------------------------|---|---------------------------------------|--|--|---|---|---------|-------|---|--|-------------------------------------|----|---|----------------------|---|--|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting Rights | No | As a % of total shares held | No. (Not applicable) | | As a % of total shares held (Not applicable) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) | Custodian/ DR Holder | | | | | | | | | | | | | | | NA | 0 | |
| (a) | Name of DR Holder (If available) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | |
| | Sub total (C) (1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | |



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|-----|--|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|----|---|
| | Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | |
| (2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| | Sub total (C) (2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | |
| | Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |

Place: Vadodara
Date: 01/10/2016

For, Madhav Infra Projects Limited


Anil Kherani
(Managing Director)
DIN: 00003626